

# Church Financing Pre-Qualification Form

## CHURCH INFORMATION

Church Name: \_\_\_\_\_ Denomination: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Inception Date: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Church Adult Attendance:

YTD  Last Year  2 yrs. ago  3 yrs. ago

Address of Property Being Financed (if different from mailing address):  
\_\_\_\_\_

## CONTACT INFORMATION

Primary Contact: \_\_\_\_\_

Relationship with Church (Broker, Pastor, Realtor): \_\_\_\_\_

Email Address: \_\_\_\_\_ Facebook URL: \_\_\_\_\_

Phone: \_\_\_\_\_ Cellphone: \_\_\_\_\_ Twitter ID: \_\_\_\_\_

Church website address, if applicable: \_\_\_\_\_

How did you hear about us: (Check the one that applies, if referred tell us who sent you)

Google  Yahoo  Email  Online Ad  Postcard/Letter  Facebook

Referral: \_\_\_\_\_  Advertisement: \_\_\_\_\_

## LAND & BUILDING INFORMATION

Type of Loan (Check all that apply):  Purchase  Refinance  Renovation  Construction

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase: \$ \_\_\_\_\_

Loan Amount requested for Refinance: \$ \_\_\_\_\_

Loan Amount requested for Renovation: \$ \_\_\_\_\_

Loan Amount requested for Construction: \$ \_\_\_\_\_

Property Value Today: \$ \_\_\_\_\_ Current Lender: \_\_\_\_\_

Property Value when Complete (only answer if this is a renovation or construction loan): \$ \_\_\_\_\_

Purchase Price (only complete if purchase): \$ \_\_\_\_\_

Name of insurance company that provides fire coverage for your church: \_\_\_\_\_

## FINANCIAL INFORMATION

Church Credit: (Check the ONE that applies)

- Excellent (Pays all bills on time)  
 Good (Always pays mortgage on time)  
 Fine (Only a couple of late payments on mortgage in the past 3 years.)  
 Not so good (Recent late payments)  
 We need help (Close to or in bankruptcy or foreclosure)

Does your church accept donations by credit cards?  yes  no

If not, would you like to?  yes  no

Please tell us any details you think are important:  
\_\_\_\_\_  
\_\_\_\_\_

Loan Officer:

Pierre R. Lubin

Date:

Office:

203-975-8552

Cell:

203-918-8502

Fax:

203-353-1162

Email:

capitalfaith52@yahoo.com

Please also send the following documents along with the application (just the ones that are checked):

- Year to date income & expense statement  Explanation of the transaction  
 3 years income and expense statements  Explanation of the church's credit